**Low-Income Taxpayer Clinic Workshop**

**November 19, 2020**

**Low-Income Taxpayer Clinic Workshop:** **Webcast: 15UFN-T-00144-20-O**

**Seminar Evaluation Form**

**Please assign a number grade, using a 1-5 scale, with 5 being the highest.**

Poor Excellent

1) Was the seminar content organized and easy to follow? 1 2 3 4 5

2) Were the handout materials satisfactory? 1 2 3 4 5

3) Was the time allotted to learning adequate? 1 2 3 4 5

3) Were the stated learning objectives met? 1 2 3 4 5

3) Were the program materials accurate, relevant, and did  
 they contribute to the achievement of the learning objectives? 1 2 3 4 5

4) Please provide any comments about the webcast technology that may help us in evaluating our webcast partner:  
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5) What type of tax representation work would you like to advance in? (check all that apply)

**□** Installment Agreements **□** Non-Filer Representation  
**□** Trust Fund Recovery Penalties **□** Employment Taxes  
**□** Offers in Compromise **□** Penalty Abatement  
**□** Appeals **□** Audits  
**□** Responding notices **□** Forensic Accounting/Doc. Reconstruction  
  
Other (please specify) \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Please rate the panel presentations.**

Please assign a number grade, using a 1-5 scale, with 5 being the highest.

***The IRS Collection Process: From Tax Return Filing to Offer Acceptance***

**Were the speakers knowledgeable and effective?**

**Poor Excellent**

1. Amanda B. Evans 1 2 3 4 5
2. Hank Kea 1 2 3 4 5
3. Moderator: Sara V. Spodick 1 2 3 4 5

Please provide any comments or suggestions for the panel: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

***The Role of Hardship in IRS Collection Cases***

**Were the speakers knowledgeable and effective?**

**Poor Excellent**

1. Nina E. Olson 1 2 3 4 5
2. Caren Zhan 1 2 3 4 5
3. Beverly Winstead 1 2 3 4 5
4. Moderator: Eric L. Green 1 2 3 4 5

Please provide any comments or suggestions for the panel: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

***433-A, B, D, F & H: Which Form for What Case?***

**Were the speakers knowledgeable and effective?**

**Poor Excellent**

1. Cynthia Cooper 1 2 3 4 5
2. Fran Obeid 1 2 3 4 5
3. Moderator: Frank Agostino 1 2 3 4 5

Please provide any comments or suggestions for the panel: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

***What Does the IRS Have? How to Make a Freedom of Information Act (FOIA) Request and Why***

**Were the speakers knowledgeable and effective?**

**Poor Excellent**

1. Michael Sardar 1 2 3 4 5
2. Barbara Kaplan 1 2 3 4 5
3. Walter Pagano 1 2 3 4 5
4. Moderator: Lisa E. Perkins 1 2 3 4 5

Please provide any comments or suggestions for the panel: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

***Micro-Captives and Conservation Easements: The Fine Line Between Good Tax Planning and Tax Evasion***

**Were the speakers knowledgeable and effective?**

**Poor Excellent**

1. Jason Freeman 1 2 3 4 5
2. Daniel Mayo 1 2 3 4 5
3. Barry Fischman 1 2 3 4 5
4. Moderator: Eric L. Green 1 2 3 4 5

Please provide any comments or suggestions for the panel: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

***Avoiding a Criminal Referral for Employment Tax Violations***

**Were the speakers knowledgeable and effective?**

**Poor Excellent**

1. Caroline D. Ciraolo 1 2 3 4 5
2. Damon Rowe 1 2 3 4 5
3. Joleen D. Simpson 1 2 3 4 5
4. Moderator: Eric L. Green 1 2 3 4 5

Please provide any comments or suggestions for the panel: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

***The Consequences of Conviction: The U.S. Sentencing Guidelines, Restitution, Forfeiture, and Collateral Consequences***

**Were the speakers knowledgeable and effective?**

**Poor Excellent**

1. Frank Agostino 1 2 3 4 5
2. Sandra R. Brown 1 2 3 4 5
3. Christine Sciarrino 1 2 3 4 5
4. Moderator: Jeffrey M. Sklarz 1 2 3 4 5

Please provide any comments or suggestions for the panel: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Thank you for taking the time to complete the evaluation form. Your feedback is very important to us.**