



# BenchRetro

**IRS REPRESENTATION**  
*Conference*

## How will BenchRetro help my clients?

- BenchRetro produces the financial statements that your non-filer clients need to file delinquent returns and start moving towards a resolution
- Submission deadline? Revenue Officer meeting? BenchRetro is super fast and will work with you to meet even the tightest deadlines
- By putting together missing income statements, BenchRetro can play a huge role in reducing your clients' balance owing

## Meet BenchRetro, a historical bookkeeping service tailor-made for tax resolution professionals

### What's Bench?

- Bench is America's largest bookkeeping service for small businesses
  - Bench helps clients catch up on overdue books and stay current & compliant
- 
- Bench features a large team of historical bookkeeping specialists
- dedicated to working with resolution clients: **BenchRetro**
- 



“ They made what is very painful and anxiety-causing for me (and a lot of other business owners I suspect) much easier, and I truly feel like I have a team who is on my side helping me get through it. One giant thank you to BenchRetro.

- HEATHER, BENCHRETRO CLIENT

## How will BenchRetro help my business?

- Get the financials required to progress challenging cases, leading to more successful resolutions
- Outsource time-consuming, low margin work and spend more time representing current clients
- Say 'Yes' to more representation clients, knowing you have access to a large extended team to take care of the heavy lifting at no extra cost

“ I am so pleased with the partnership and do not know how I survived my career before. This is like, amazing!

- ANITA, ENROLLED AGENT



## How will I get paid?

Bench pays referral commissions quarterly. There are two options for how it is calculated:



Referral fee per client  
of \$350

OR



Revenue share of 10%  
on each referred client,  
for the client's lifetime

## Who do I contact?

Oscar Wimshurst—Partnerships  
+1 (650) 209-4668  
oscar.wimshurst@bench.co

[Book a call](#)

[Learn more](#)

