
IRS REPRESENTATION

Conference

Learning Objectives:

- Understand the current IRS priorities in enforcement and their impact on taxpayers
- Learn how to handle the unethical behavior by other tax practitioners and our ethical obligations to report it
- Understand the how the Section 199A exemption works and how the IRS plans to examine those taxpayers who have made the election
- Understand how to handle business assets when submitting an Offer-in-Compromise
- Identify issues involved when the IRS examines a cash-based restaurant
- Understand the implications of tax evasion when it comes to payment and collection issues
- Be able to explain the new opportunities and pitfalls created by the 2017 Tax Act
- Understand the insolvency exception for cancellation of indebtedness, when it applies and how your client needs to document the exception if they claim it

Course Content:

This program will consist of a Thursday workshop of 180 minutes and the Friday full-day program of 435 minutes of panel discussions with practitioners and government personnel covering a variety of hot tax topics, including practitioner penalties, ethical issues, and non-filers. Point slides, written outlines and exhibits will be provided to illustrate the issues and mechanics involved in IRS Representation, including notices, forms and key cases that practitioners should be aware of when helping their clients.

Course level: Basic

Prerequisites: None

Advance Preparation Needed: None

Recommended CPE Credits (based upon a 50-minute hour):

- Thursday LITC Workshop: 3 CPE Credits (Tax)
- Friday Full-Day Program: 8 CPE Credits (7 Tax, 1 Ethics)

Methods of Study: Group Live and Group Online Live

Field of Study:

- Thursday: 3 CPE Credits – Taxes
- Friday: 7 CPE Credits – Taxes, 1 CPE Credit – Ethics